**INTEREST RATES MARKET NOTICE**

**Date: 9 July 2021**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NN097”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 13 July 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** NN097

**Nominal Issued** R24,000,000.00

**Issue Price** 100%

**Coupon** … % (3 Month JIBAR as at 13 Jul 2021 of …% plus 207bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 June 2024

**Books Close Date** 17 March, 17 June, 17 September, 17 December

**Interest Payment Date(s)** 27 March, 27 June, 27 September, 27 December

**Last Day to Register** By 17:00 on16 March, 16 June, 16 September, 16 December

**Issue Date** 13 July 2021

**Date Convention** Modified Following

**Interest Commencement Date** 13 July 2021

**First Interest Payment Date** 27 September 2021

**ISIN No.** ZAG000177965

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NN097%20PricingSupplement1307.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NN097%20PricingSupplement1307.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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